



THE DREAM FINANCE

International Corporate Advisory Brochure

About The Dream Finance

The Dream Finance, headquartered in Ahmedabad, Gujarat, is a specialized international financial advisory firm providing structured, compliant, and strategic support for accessing global project finance through the ECB Automatic Route. We operate across key financial hubs such as Malaysia, Dubai, Singapore, and Hong Kong.

Our Vision

To become India's most trusted international project finance advisory firm, enabling organizations to secure cross-border capital with transparency, compliance, and strategic excellence.

Core Competencies

- International Project Finance Advisory
- ECB Framework Compliance & Guidance
- Documentation Structuring
- Overseas Lender Coordination
- Due Diligence Management
- Loan Agreement Facilitation
- Capital Structuring & Funding Strategy

Project Funding Timeline

- Step 1: Initial Consultation & Project Assessment
- Step 2: Documentation Strategy & Preparation
- Step 3: Submission to Overseas Lenders
- Step 4: Due Diligence & Queries
- Step 5: Lender Feedback & Clarifications
- Step 6: Indicative Term Sheet
- Step 7: Loan Documentation & Signing

Step 8: Compliance & Final Processing

ECB Eligibility Matrix

Eligible Borrowers: Companies, LLPs, Infrastructure firms, NBFCs (conditions apply)

Recognized Lenders: Foreign banks, multilaterals, sovereign funds, overseas financial institutions

Permitted End Uses: Capital expenditure, infrastructure development, expansion

Minimum Maturity: 3–5 years depending on category

All-in-Cost Ceiling: As prescribed under RBI Master Directions

Compliance Requirements: Reporting under Form ECB, LRN allocation, monthly ECB-2 returns

RBI & ECB Compliance Framework

The Dream Finance operates strictly within the Reserve Bank of India's Master Directions for External Commercial Borrowings. All advisory processes align with borrower eligibility, recognized lender categories, all-in-cost ceilings, and permitted end uses. We do not provide any guarantee, assurance, or commitment regarding lender decisions, sanction, approval, or disbursement.

The Dream Finance

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