



LETTER OF INTENT (LOI)

Subject: Acknowledgement of Your Loan Proposal & Advisory Engagement

We are pleased to confirm that **The Dream Finance** has received your loan proposal and the preliminary documents shared by you for evaluation. After our initial review, we are happy to inform you that our firm will be assisting you as your official advisory partner for the purpose of seeking international project funding under the External Commercial Borrowing (ECB) framework.

Scope of Advisory

The Dream Finance will provide advisory support including project evaluation, documentation structuring, lender-ready documentation preparation, lender matching, submission coordination, due diligence assistance, and support during term sheet and loan agreement stages.

Advisory Only Capacity

The Dream Finance operates strictly as an advisory and consultancy firm. We do not function as a lender, financial intermediary, guarantor, or facilitator of funds. All funding decisions remain with the respective lenders.

No Guarantee Clause

This LOI does not guarantee sanctions, approvals, term sheets, or disbursements. Lender decisions are independent and based solely on their due diligence processes.

Non-Refundable Fees

All professional advisory fees paid to The Dream Finance are strictly non-refundable, regardless of the outcome of the funding process.

Client Responsibilities

The Client commits to providing complete, accurate, and verifiable documentation including DPR, financial statements, KYC records, and supporting documents required by lenders for assessment.

Compliance Requirement

The Client agrees to comply fully with FEMA regulations and RBI's ECB Master Directions. ECB proceeds—if sanctioned—must be used strictly for permitted end-uses only.

Validity

This LOI remains valid for the duration of the advisory engagement unless mutually terminated in writing.

Acknowledgment & Acceptance

By signing below, the Client confirms acceptance of the terms stated in this LOI and authorizes The Dream Finance to proceed with the advisory process.

For The Dream Finance

Ahmedabad, Gujarat

Authorized Signatory

Client Acknowledgment

Client Signature & Seal